

# INVESTMENT COMMITTEE



Investment  
Committee Chair

## J. Michael (Mike) Martin, JD & CFP®

Mike is FAI's Founder and Chief Investment Officer. He is involved in Corporate Development, focuses his time and energy on the global economy and securities markets, and writes a variety of commentaries for FAI clients and the financial media. Mike continues to serve as Advisor to many clients.



## Lyn A. Dippel, JD & CFP®

Lyn serves as Lead Advisor at FAI. Her management role keeps her involved in a variety of aspects key to running the day to day operations at FAI. She is the firm's Chief Compliance Officer. Her primary role is as a Lead Advisor, maintaining client relationships and managing client portfolios.



## Chad J. Norfolk, CFP®

Chad serves as Lead Advisor at FAI. His management role keeps him involved in a variety of aspects key to running the day to day operations at FAI. He is the firm's Chief Technology Officer, is a Lead Advisor, maintains client relationships and manages client portfolios.



## Curtis (Curt) R. Gross, CFA & MBA

Curt serves as VP and Director of Research at FAI. Curt's main focus at FAI is working with our Chief Investment Officer to study the securities markets and oversee our client portfolios. He leads the research efforts for the entire firm.



## Dennis (Denny) A. Suckstorf, CFP®, ChFC, AFC

Denny serves as Director of Financial Planning. He meets with clients regularly and provides them with a variety of financial planning, tax and estate planning updates throughout the year.



## Andrew (Drew) L. Smith, AAMS

Drew serves as Investment Operations Manager at FAI. He handles all aspects of portfolio accounting, performance reporting and serves as our back-up trader. Drew is also our in-house IT specialist keeping FAI's computer network secure and in top working order.



## Jonathan (Jon) J. Crooks, CFA

Jon serves as Head Trader and Institutional Relationship Manager. He handles all trading and rebalancing, monitors cash accounts and provides portfolio management support to our investment team. Jon is the primary contact for FAI's institutional clients.